Projecto™

Capital Program / Project Management Software

Simple. Simplicity drives productivity. Our #1 advantage is that users feel comfortable with our software. This results in your team getting their work done as quickly as possible.

Powerful. Our solutions are built for performance and scalability, with industry-standard technologies that reach out to your entire organization and work with your enterprise software systems.

Agile. We respect that every organization is unique. Our solutions can work off-the-shelf, or they can be easily tailored to your unique processes and workflows.

Projecto™ is an industry-unique software solution built from the owner's perspective for managing a portfolio of capital, construction, and facilities renovation projects.
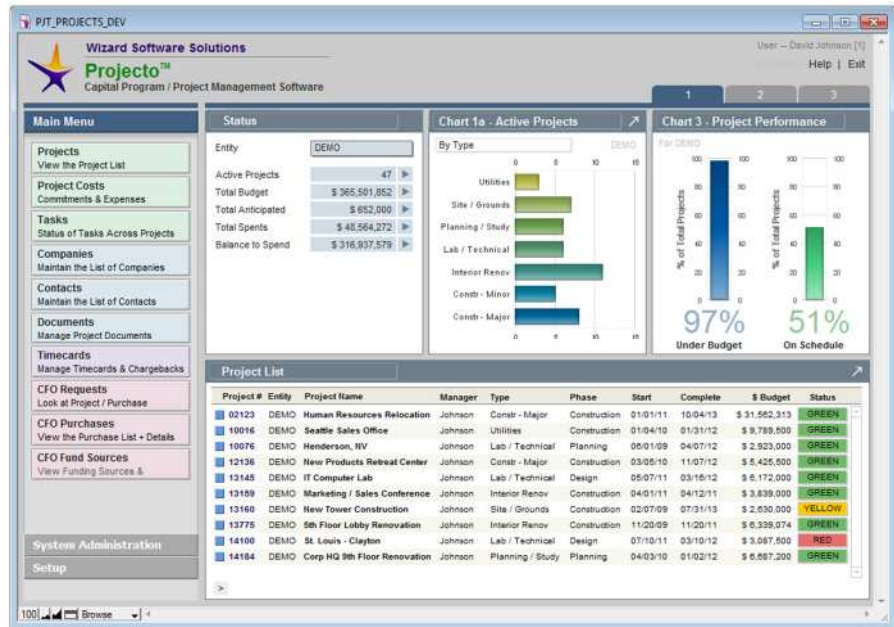
• Projecto™ is focused on project finance – budgeting, forecasting, funding, approvals, POs, contracts, and invoice processing.

• The Wizard Software Enterprise Simple Portal™ can streamline the process of reconciling Projecto™ with enterprise ERP data from systems like Oracle, PeopleSoft, Lawson, and SAP.
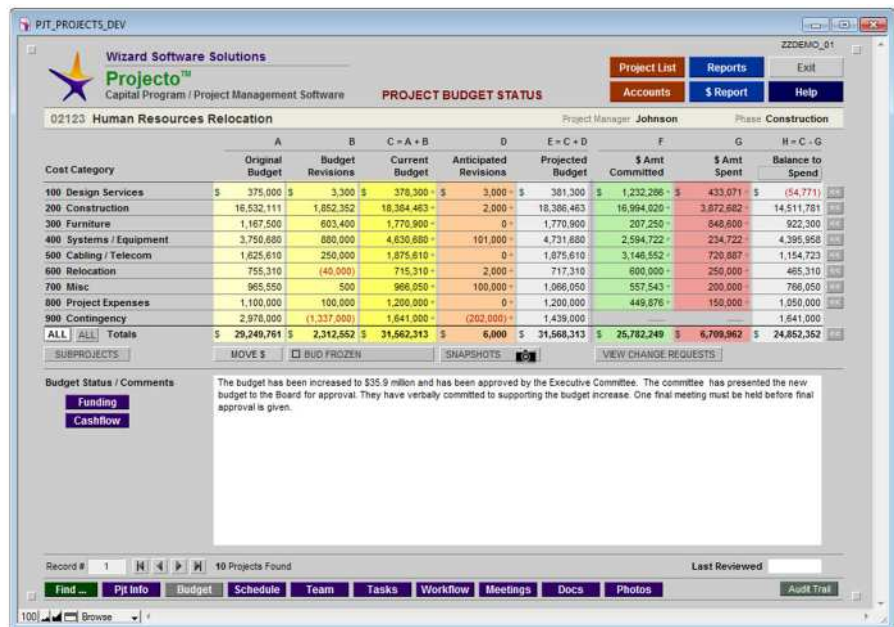
• Projecto™ also makes it easy to manage approval routing, scheduling, document /photo management, reporting, and team collaboration.

"Projecto™ is an outstanding program! It's very user-friendly and easy to learn. Our Project Managers can monitor budgets, schedules, fees, invoices all in one program."

Jacki Lindsay, Project Manager
Colorado State University

The home screen with main menu and dashboard widgets

The Project Budget Overview screen – Each $ amount can be clicked for details

Projecto™ Features & Functionality

Flexible Deployment Options

On-Premise

Installed and deployed on your own servers, behind your firewall. Still supported 100% by your experienced Wizard Software professional services staff.

On-Demand

Secure access from anywhere 24x7x365 and superior performance in the Cloud with minimal to zero resources needed from your already tapped IT department. Your data is owned 100% by you.

Project Management

‣ A centralized database of all projects and related information -- find, sort, and report a list of any projects you want in only a few clicks.

‣ Quickly find and compare project totals by project manager, department, type, phase, cost center, capital vs. expense, location, or any other field.

‣ Keep all companies, vendors, contacts and contact info in a central location.

‣ Prepare and maintain detailed and professional-looking project schedules.

‣ Track a chronological history of project statuses and progress photos.

‣ Upload/download project documents and collaborate with your team.

‣ Assign and manage tasks and RFIs from a central project location.

‣ Build your own personal 'Home Screen' dashboard to display key performance indicators, lists of important projects and statistics, or team announcements.

Project Accounting and Financial Management

‣ Easily configure your own budget, cost and accounting categories.

‣ Build project budgets based on historical project costs per square foot.

‣ Create 'Subprojects' to manage phases or financial categories within a project.

‣ Create budget snapshots to analyze and compare the evolution of a project.

‣ Track and monitor participation of minority/women business enterprises.

‣ Prepare automated cashflow forecasts based on budget, actuals, and schedule.

‣ Create requisitions, POs, contracts and change orders, invoices, and internal project charges/expenses with just a few clicks.

‣ Reconcile transactions in Projecto™ against your enterprise accounting system.

‣ Allocate project costs across multiple capital budgets or funding sources.

‣ Configure a pre-defined routing of automated, electronic approvals for POs, contract, invoices, or any type of transaction you require.

Powerful Reporting

‣ Hundreds of off-the-shelf pre-formatted, consistent and professional reports.

‣ Reports are available for single projects, a set of projects based on your own criteria, or executive-level summaries of data by any number of categories.

‣ Easily build and deploy new reports on your own.

‣ Reports can be sent to your printer, generated as PDF, or direct Excel output.

‣ Reports can be scheduled in advance to be automatically triggered or sent on a regular basis (weekly, monthly, etc.) to designated individuals or teams.

‣ Available Audit Trail module records a detailed granular history of all system data created, edited, and modified by all users.

Interfaces to Match Different User Types

‣ Allow or prevent data entry using configurable role-based security settings.

‣ Instantly publish project information to your department web site for executives, owner-users and stakeholders.

‣ Private-labeling available for service providers.